

## State of California – State Treasurer's Office

## LOAN REQUEST

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 11200211

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>GENERAL SERVICES</b>		Total Project Appropriation: <b>\$391,000,000.00</b>	Amount Requested: <b>7,742,000.00 ST</b> <del>\$8,000,000.00</del>
Appropriation(s) to be Funded: <b>SB 809, Ch. 672/2001, Gov. Code Sec. 8169.6</b>			Date Funds Needed: <b>10/19/2011</b>
Department Contact: <b>Joel Griffith</b>	Title: <b>Project Director III</b>	Phone: <b>(916)376-1669</b>	
Department Director's Name (please print): <b>FRED KHASS</b>	Signature: <i>[Signature]</i>	Date: <b>9/9/11</b>	
Name of SPWB Project: <b>Capitol West End Office Complex</b>	Project Contact: <b>Joel Griffith</b>	Phone: <b>(916)376-1669</b>	
SCO Fund # (for renewals only): <b>0660561</b>	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>8/1/2017</b>	
Use of Loan Proceeds:			
<p>1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)</p> <p><input type="checkbox"/> To pay vendors directly? <input type="checkbox"/> To reimburse local government for vendor payments?</p> <p><input type="checkbox"/> To make advances to other state funds*? <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?</p> <p>*If Yes, specify: <b>DGS-PMB Project No. 111772</b></p>			
<p>2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>			
<p>3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).</p>			
<p>PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:</p>			
Date Action(s) Taken		Type of Authorization	
<b>7/11/2003</b>		<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale	
		<input type="checkbox"/> Loan <input type="checkbox"/> Sale	
		<input type="checkbox"/> Loan <input type="checkbox"/> Sale	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval <input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions: <input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____ <input checked="" type="checkbox"/> Reduce amount of loan to \$ <u>7,742,000.00</u> Conditions (if applicable): <input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification Approved loan amount \$ _____ Loan to be made no sooner than _____	
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1120011

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$391,000,000.00

Proposed Funding Date: 10/19/2011

Loan Amount: ~~\$8,000,000.00~~

\$7,742,000.00 ST

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☒ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 7/11/2003, \_\_\_\_\_, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

State and Consumer Services Agency, Department of General Services

Signature: Department Director

Date

9/9/11

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

9/21/11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

**MIA Loan Request for SPWB Bond Programs**

1120011

**Cashflow Statement**Department Name: Deptment of General ServicesProject Name: Capitol Area West End ComplexYear: 2011/12 (Loan 10)Est. Project Completion Date: Aug 2017Date: 9/1/2011Est. Phase Completion Date: Apr 2006 AcquisitionLoan Amount <sup>(1)</sup>: \$ 7,742,000Nov 2014 Prelim PlansNA Work DrawFunds Disbursed to Date: \$ 7,701,467 (incl Prior Interest & Admin)Aug 2017 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction FundNA EquipAug 2017 Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of

Project

(A,P,W,C,E,

D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	Apr 03-Sept 10		6,663,421.14		6,663,421	Prelim Plans
1	Oct-10		-		6,663,421	Prelim Plans
2	Nov-10		-		6,663,421	Prelim Plans
3	Dec-10		-		6,663,421	Prelim Plans
4	Jan-11		-		6,663,421	Prelim Plans
5	Feb-11		-		6,663,421	Prelim Plans
6	Mar-11		-		6,663,421	Prelim Plans
7	Apr-11		-		6,663,421	Prelim Plans
8	May-11		-		6,663,421	Prelim Plans
9	Jun-11		-		6,663,421	Prelim Plans
10	Jul-11		-		6,663,421	Prelim Plans
11	Aug-11	50,000.00	-		6,663,421	Prelim Plans
12	Sep-11	100,000.00	-		6,663,421	Prelim Plans
	Prior Interest		994,424.69		7,657,846	
	Current Interest		32,376.59		7,690,222	
	Admin. <sup>(3)</sup>		29,255.00	22,522.58	7,742,000	
13	Oct-11				7,742,000	Prelim Plans
14	Nov-11				7,742,000	Prelim Plans
15	Dec-11				7,742,000	Prelim Plans
16	Jan-12				7,742,000	Prelim Plans
17	Feb-12				7,742,000	Prelim Plans
18	Mar-12				7,742,000	Prelim Plans
19	Apr-12				7,742,000	Prelim Plans
20	May-12				7,742,000	Prelim Plans
21	Jun-12				7,742,000	Prelim Plans
22	Jul-12				7,742,000	Prelim Plans
23	Aug-12				7,742,000	Prelim Plans
24	Sep-12				7,742,000	Prelim Plans

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

## State of California – State Treasurer's Office

## LOAN REQUEST

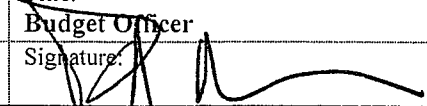
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STTO USE ONLY  
PMIB NO. 1120012

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>California Conservation Corps</b>	Total Project Appropriation: <b>\$1,680,000.00</b>	Amount Requested: <b>\$297,000.00</b>
Appropriation(s) to be Funded: <b>3340-301-0660(1), Chs. 47 &amp; 48, Stats. 2006</b> <b>3340-301-0660 (1) Ch. 157, Stats. 2003</b>	Date Funds Needed: <b>10/21/2011</b>	
Department Contact: <b>Maria Berumen</b>	Title: <b>Budget Officer</b>	Phone: <b>(916) 341-3137</b>
Department Director's Name (please print): <b>Davis Muraki</b>	Signature: 	Date: <b>9/22/2011</b>
Name of SPWB Project: <b>Tahoe Base Center Relocation Project (Phase II)</b>	Project Contact: <b>Anthony Brown (PD)</b>	Phone: <b>(916) 376-1629</b>
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>2/28/2014</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☒ To reimburse local government for vendor payments?☒ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No. 116465

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
10/10/2003	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
11/17/2006	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval	
<input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input checked="" type="checkbox"/> First \$ <u>279,000.00</u>	to be used to pay/reduce existing PMIB loan # <u>1010017</u>
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____	Loan to be made no sooner than _____
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

120012

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$1,680,000.00  
Loan Amount: \$297,000.00

Proposed Funding Date: 10/21/11

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☐ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☒ State Building Construction Act

☐ Other, specify: \_\_\_\_\_

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 10/10/2003, 11/17/2006, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

California Conservation Corps

Signature: Department Director

Date

9/22/11

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

9/22/11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

# **SPWIA Loan Request for SPWB Bond Programs** **Cashflow Statement**

1120012

Department Name: California Conservation Corps Project Name: Tahoe Base Relocation Project (Phase II)  
 Year: 2011 Est. Project Completion Date: 2/28/2014  
 Date: 9/22/2011 Est. Phase Completion Date: \_\_\_\_\_ Acquisition  
 Loan Amount <sup>(1)</sup>: \$ 297,000 \_\_\_\_\_ Prelim Plans  
 Funds Disbursed to \_\_\_\_\_ Work Draw  
 Date: \$ 274,969 (incl Prior Interest & Admin) \_\_\_\_\_ Constr <sup>(2)</sup>  
 Name of Bond Program: Lease-Revenue \_\_\_\_\_ Equip  
 \_\_\_\_\_ Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	12/2009 - 9/2010		279,000.00		279,000	W
1	Oct-10				279,000	W
2	Nov-10				279,000	W
3	Dec-10				279,000	W
4	Jan-11				279,000	W
5	Feb-11				279,000	W
6	Mar-11				279,000	W
7	Apr-11				279,000	W
8	May-11				279,000	W
9	Jun-11				279,000	W
10	Jul-11				279,000	W
11	Aug-11				279,000	W
12	Sep-11				279,000	W
	Prior Interest		1,637.65		280,638	-
	Current Interest		1,150.93		281,789	-
	Admin. <sup>(3)</sup>		7,052.00	7,500.00	296,341	-
13	Oct-11			-	296,341	W
14	Nov-11			-	296,341	W
15	Dec-11			-	296,341	W
16	Jan-12			-	296,341	W
17	Feb-12			-	296,341	W
18	Mar-12			-	296,341	W
19	Apr-12			-	296,341	W
20	May-12			-	296,341	W
21	Jun-12			-	296,341	W
22	Jul-12			-	296,341	W
23	Aug-12			-	296,341	W
24	Sep-12			-	297,000	W

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

## State of California – State Treasurer's Office

## LOAN REQUEST

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

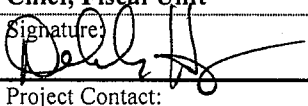
New Loan ☐ Renewal ☒

FOR STO USE ONLY

PMIB NO. 1120013

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <del>\$710,900,000</del> <sup>271B</sup> <b>940,000</b>	Amount Requested: <del>\$29,323,000</del> <sup>271B</sup> <b>33,058,000</b>
Appropriation(s) to be Funded: <b>Ch. 7/07 AB900 5225-801-0660 61.01.754 Phase I Medical/Mental Health/Dental</b>		Statutory Authority: <b>Government Code 15819.40(c) and (d) <del>15819.403(a)</del> and 15819.401-15819.404</b> <sup>271B</sup>	Date Funds Needed: <b>10/21/2011</b>
Department Contact: <b>Michelle Weaver</b>		Title: <b>Chief, Fiscal Unit</b>	Phone: <b>916-255-2239</b>
Department Director's Name (please print): <b>Deborah Hysen</b>		Signature: 	Date: <b>8/31/11</b>
Name of SPWB Project: <b>California Men's Colony, San Luis Obispo: 50 Mental Health Crisis Beds</b>		Project Contact: <b>Keith Beland</b>	Phone: <b>(916) 255-2191</b>
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: <b>9/5/2012</b>

## Use of Loan Proceeds:

<sup>271B</sup>

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☐ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☒ No ☐

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
<b>3/14/2008</b>	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☒ This application is recommended for approval subject to the following conditions:☒ First \$ 24,709,000.00 to be used to pay/reduce existing PMIB loan # 1010018☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## State of California – State Treasurer's Office

## LOAN AGREEMENT

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1/20013

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$710,900,000 — 940,000 27B

Proposed Funding Date: 10/21/2011

Loan Amount: ~~\$29,323,000~~ 33,058,000 27B

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Government Code 15819.40(c) and ~~15819.403(a) (d)~~ and 15819.401 — ☐ State Building Construction Act

Phase I Medical/Mental Health/Dental

15819.404

CMC 50 Mental Health Crisis Beds

27B

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, \_\_\_\_\_, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

8/31/11

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

27B 9/19/11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER

AYE

NO

Treasurer of the State of California

Controller of the State of California

Director of Finance of the State of California

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date



# MIA Loan Request for Revenue Bond Programs

Rev. (6/10)

## Cashflow Statement

1120013

Department Name: Corrections and Rehabilitation

Project Name: CMC 50 Bed MHCB

Year: 2011/12

Est. Project Completion Date: 9/5/2012

Date: 9/19/2011

Est. Phase Completion Date: N/A Acquisition

Loan Amount <sup>(1)</sup>: \$ 33,058,000

2/16/2010 Prelim Plans

10/11/2010 Work Draw

Funds Disbursed to

\*Per SCO Report dated 8/3/2011

Date: \$ 7,487,252 (incl Prior Interest & Admin)

9/5/2012 Constr <sup>(2)</sup>

Name of Bond Program: Lease Revenue - CMC 50 Bed MHCB

N/A Equip

N/A Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of

Project

(A,P,W,C,E,

D-B)

Month and  
Year

Original  
Projection

Actual  
Disbursements

Projections for  
the Next 12  
Months

Cumulative  
Disbursements

Prior yrs

4/09-09/10		4,423,921.68		4,423,922	P/W
1 Oct-10	329,375.00	206,352.13		4,630,274	W
2 Nov-10	807,000.00	133,572.15		4,763,846	W
3 Dec-10	582,000.00	43,015.50		4,806,861	W
4 Jan-11	356,000.00	318,333.15		5,125,195	W
5 Feb-11	712,000.00	83,723.35		5,208,918	W
6 Mar-11	1,068,000.00	131,706.85		5,340,625	W
7 Apr-11	1,425,000.00	595,097.33		5,935,722	W
8 May-11	1,781,000.00	136,092.47		6,071,815	W
9 Jun-11	2,137,000.00	203,651.95		6,275,467	W/C
10 Jul-11	2,315,000.00	1,088,324.10		7,363,791	W/C
11 Aug-11	2,493,000.00	-	1,000,000.00	8,363,791	C
12 Sep-11	2,849,000.00	-	1,400,000.00	9,763,791	C
Prior Interest		46,203.55		9,809,994	
Current Interest		45,039.61		9,855,034	
Admin <sup>(3)</sup>		10,276.00	7,500.00	9,872,810	
13 Oct-11			2,850,000.00	12,722,810	C
14 Nov-11			3,141,000.00	15,863,810	C
15 Dec-11			2,350,000.00	18,213,810	C
16 Jan-12			1,650,000.00	19,863,810	C
17 Feb-12			1,650,000.00	21,513,810	C
18 Mar-12			1,750,000.00	23,263,810	C
19 Apr-12			1,800,000.00	25,063,810	C
20 May-12			1,700,000.00	26,763,810	C
21 Jun-12			1,600,000.00	28,363,810	C
22 Jul-12			1,400,000.00	29,763,810	C
23 Aug-12			1,300,000.00	31,063,810	C
24 Sep-12			1,994,000.00	33,058,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

## State of California – State Treasurer's Office

## LOAN REQUEST

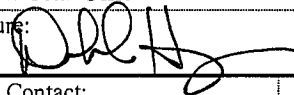
New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 1120014

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$617,119,000</b>	Amount Requested: <b>\$13,503,000</b>
Appropriation(s) to be Funded: <b>AB900, Ch 7/07, 5225-801-0660, 61.01.753 Jail Facilities Phase I</b>		Statutory Authority: <b>Government Code Section 15820.90 - 15820.907</b>	Date Funds Needed: <b>10/21/2011</b>
Department Contact: <b>Michelle Weaver</b>		Title: <b>Chief, Fiscal Unit</b>	Phone: <b>916-255-2239</b>
Department Director's Name (please print): <b>Deborah Hysen</b>		Signature: 	Date: <b>8/31/11</b>
Name of SPWB Project: <b>Calaveras County Adult Detention Facility</b>		Project Contact: <b>Darlene Maston</b>	Phone: <b>916-255-2237</b>
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: <b>5/7/2013</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☒ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☒ No ☐

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
9/20/2010	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input type="checkbox"/> This application is recommended for approval	
<input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input checked="" type="checkbox"/> First \$ <u>10,900,000.00</u> to be used to pay/reduce existing PMIB loan # <u>1010019</u>	
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____ Loan to be made no sooner than _____	
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## State of California – State Treasurer's Office

## LOAN AGREEMENT

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

1120014

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$617,119,000  
Loan Amount: \$13,503,000

Proposed Funding Date: 10/21/2011

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Government Code Section 15820.90 - 15820.907 (Ch. 07/2007, AB900)  
Jail Facilities Phase I

☐ State Building Construction Act

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 9/20/2011, \_\_\_\_\_, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

9/31/11

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

9/19/11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

# MIA Loan Request for Revenue Bond Programs

Rev. (6/10)

## Cashflow Statement

1120014

Department Name: Corrections and Rehabilitation

Project Name: Calaveras County Adult Detention Facility

Year: 2011/12

Est. Project Completion Date: 12/8/2012

Date: 9/19/2011

Est. Phase Completion Date: N/A Acquisition

Loan Amount <sup>(1)</sup>: \$ 13,503,000

10/25/2010 Prelim Plans

2/25/2011 Work Draw

Funds Disbursed to \*Per SCO Report dated 8/3/2011

Date: \$ 1,801 (incl Prior Interest & Admin)

5/7/2013 Constr <sup>(2)</sup>

N/A Equip

N/A Design-Build

Name of Bond Program: Lease Revenue-Calaveras County Adult Detention Facility

(1)	(2)	(3)	(4)	(5)	(6)
Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)

Prior yrs					
1		-		-	
2		-		-	
3		-		-	
4		-		-	
5		-		-	
6		-		-	
7	Apr-11	593,000.00	-	-	C
8	May-11	593,000.00	-	-	C
9	Jun-11	635,000.00	-	-	C
10	Jul-11	1,159,000.00	-	-	C
11	Aug-11	1,300,000.00	-	-	C
12	Sep-11	1,336,000.00	-	-	C
Prior Interest					
Current Interest		8,404.60		8,405	
Admin. <sup>(3)</sup>		2,695.00	7,500.00	18,600	
13	Oct-11		-	18,600	C
14	Nov-11		525,000.00	543,600	C
15	Dec-11		526,000.00	1,069,600	C
16	Jan-12		604,000.00	1,673,600	C
17	Feb-12		1,310,000.00	2,983,600	C
18	Mar-12		1,486,000.00	4,469,600	C
19	Apr-12		1,506,000.00	5,975,600	C
20	May-12		1,505,000.00	7,480,600	C
21	Jun-12		1,506,000.00	8,986,600	C
22	Jul-12		1,505,000.00	10,491,600	C
23	Aug-12		1,506,000.00	11,997,600	C
24	Sep-12		1,505,000.00	13,503,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.

## State of California – State Treasurer's Office

## LOAN REQUEST

New Loan ☐ Renewal ☒

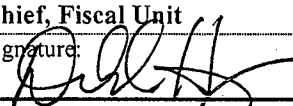
LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 1120015

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

518,001,000 <sup>210</sup>

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$1,800,000,000.00</b>	Amount Requested: <b>\$505,775,000</b>
Appropriation(s) to be Funded: <b>Ch. 7/07, AB 900, 5225-801-0660, 61.01.751 Phase I, Infill Beds Program</b>		Statutory Authority: <b>Government Code Sections 15819.40(a) and (d) and 15819.401 - 15819.404</b>	Date Funds Needed: <b>10/21/2011</b>
Department Contact: <b>Michelle Weaver</b>		Title: <b>Chief, Fiscal Unit</b>	Phone: <b>916-255-2239</b>
Department Director's Name (please print): <b>Deborah Hysen</b>		Signature: 	Date: <b>8/31/11</b>
Name of SPWB Project: <b>California Health Care Facility</b>		Project Contact: <b>Mike Meredith</b>	Phone: <b>916-255-6254</b>
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input checked="" type="checkbox"/> PCCD <input checked="" type="checkbox"/> D-B		Estimated Project Completion Date: <b>7/15/2013</b>
Use of Loan Proceeds: <b>210 210</b>			

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

- ☒ To pay vendors directly? ☐ To reimburse local government for vendor payments?  
☐ To make advances to other state funds\*? ☐ To make advances to State Architect Revolving Fund\*?  
 \*If Yes, specify: \_\_\_\_\_ \*If Yes, specify: DGS-PMB Project No. \_\_\_\_\_

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☒ No ☐

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☐ This application is recommended for approval  
☐ This application is recommended for approval subject to the following conditions:  
     ☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_  
     ☐ Reduce amount of loan to \$ \_\_\_\_\_  
 Conditions (if applicable):  
☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification  
 Approved loan amount \$ \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**

## State of California – State Treasurer's Office

## LOAN AGREEMENT

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO.

1120015

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$1,800,000,000.00

Proposed Funding Date: 10/21/2011

Loan Amount: ~~\$505,775,000~~ 518,001,000 27B

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Government Code Sections 15819.40(a) and (d) and 15819.401 - 15819.404  
(Ch. 7/07, AB 900) Phase I, Infill Beds Program

☐ State Building Construction Act

## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, \_\_\_\_\_, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature: Department Director

Date

8/31/11

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

9/19/11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date



## State of California – State Treasurer's Office

## LOAN REQUEST

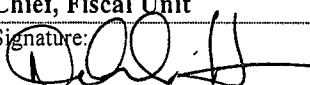
New Loan ☒ Renewal ☐

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 112 0016

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$300,000,000.00</b>	Amount Requested: <b>\$10,498,000.00</b>
Appropriation(s) to be Funded: <b>SB 81, Ch. 175/07 (as amended), 5225-801-0660, 61.01.753 Local Youthful Offender Rehabilitative Facilities</b>		Welfare and Institutions Code, Ch. <b>1.5, Article 3. Sections 1970-1977</b>	Date Funds Needed: <b>10/21/2011</b>
Department Contact: <b>Michelle Weaver</b>	Title: <b>Chief, Fiscal Unit</b>	Phone: <b>916-255-2239</b>	
Department Director's Name (please print): <b>Deborah Hysen</b>	Signature: 	Date: <b>8/29/11</b>	
Name of SPWB Project: <b>Shasta County Juvenile Rehabilitation Facility</b>	Project Contact: <b>Darlene Maston</b>	Phone: <b>916-255-2237</b>	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>6/7/2013</b>	

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To pay vendors directly?☐ To make advances to other state funds\*?

\*If Yes, specify :

☒ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☒ No ☐

\*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
9/9/2011	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☐ This application is recommended for approval subject to the following conditions:☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ \_\_\_\_\_

Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED****(See attached Instructions for detailed information)**



## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1120010

agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$300,000,000.00  
Loan Amount: \$10,498,000.00

Proposed Funding Date: 10/21/2011

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ SB 81, Ch. 175/07 (as amended), 5225-801-0660, 61.01.753  
Local Youthful Offender Rehabilitation Facilities

☐ State Building Construction Act

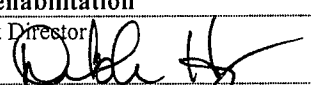
## SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 9/9/2011, \_\_\_\_, \_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name  
Corrections and Rehabilitation  
Signature: Department Director  Date  
8/29/11

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary  Date  
9/19/11

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**

1120016

Department Name: Corrections and Rehabilitation Project Name: Shasta County Juvenile Rehabilitation Facility

Year: 2011/12 Est. Project Completion Date: 6/7/2013

Date: 8/11/2011 Est. Phase Completion Date: N/A Acquisition

Loan Amount <sup>(1)</sup>: \$ 10,498,000 9/9/2011 Prelim Plans

Funds Disbursed to 10/20/2011 Work Draw

Date: \$ - \*Per SCO Report dated 0/0/00 6/7/2013 Constr <sup>(2)</sup>

Name of Bond Program: Lease Revenue-Shasta County Juvenile Rehabilitation N/A Equip

Design-Build

(1) (2) (3) (4) (5) (6)

Phase of Project

Month and Year Original Projection Actual Disbursements Projections for the Next 12 Months Cumulative Disbursements (A,P,W,C,E, D-B)

Prior yrs					-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7					-	
8					-	
9					-	
10					-	
11					-	
12					-	
	Interest				-	
	Admin. <sup>(3)</sup>			7,500.00	7,500	
13	Nov-11				7,500	
14	Dec-11				7,500	
15	Jan-12			20,000.00	27,500	C
16	Feb-12			550,000.00	577,500	C
17	Mar-12			600,000.00	1,177,500	C
18	Apr-12			600,000.00	1,777,500	C
19	May-12			710,000.00	2,487,500	C
20	Jun-12			810,000.00	3,297,500	C
21	Jul-12			1,450,000.00	4,747,500	C
22	Aug-12			1,550,000.00	6,297,500	C
23	Sep-12			2,200,000.00	8,497,500	C
24	Oct-12			2,000,000.00	10,498,000	C

(1) Rounded up to nearest thousand

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

(3) Projected Admin. includes estimated fees from STO, SCO and DOF.